

**Exhibit B**

**Salemi Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
CLAIRE’S HOLDINGS LLC, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 25-11454 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Re: Docket No. __</b>

**DECLARATION OF DAVID SALEMI  
IN SUPPORT OF DEBTORS’ APPLICATION  
FOR ENTRY OF AN ORDER (I) AUTHORIZING THE  
RETENTION AND EMPLOYMENT OF HOULIHAN LOKEY  
CAPITAL, INC. AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO  
THE DEBTORS EFFECTIVE AS OF THE PETITION DATE, AND (II) WAIVING  
CERTAIN REPORTING REQUIREMENTS PURSUANT TO LOCAL RULE 2016-1**

I, David Salemi, declare as follows:

1. I am a Managing Director of Houlihan Lokey Capital, Inc. (“Houlihan Lokey”), and am duly authorized to execute this declaration (the “Declaration”) on behalf of Houlihan Lokey. I am familiar with the matters set forth herein and, if called as a witness, I could and would testify thereto.<sup>2</sup>

2. I make this Declaration in support of the *Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Houlihan Lokey Capital, Inc as Financial*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their federal tax identification numbers, to the extent applicable, are: Claire’s Holdings LLC (9619); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s (Gibraltar) Holdings Limited (4273); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Intellectual LLC (5274); Claire’s Puerto Rico Corp. (6113); Claire’s Stores, Inc. (0416); Claire’s Swiss Holdings II LLC (7980); Claire’s Swiss Holdings LLC (2299); CLSIP Holdings LLC (1950); CLSIP LLC (9769); and CSI Canada LLC (2343). The Debtors’ mailing address is 2400 West Central Road, Hoffman Estates, IL 60192.

<sup>2</sup> Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at Houlihan Lokey and are based on information provided by them. Unless otherwise stated, all matters set forth in this Declaration are based on my personal knowledge, my review of the relevant documents, information supplied to me by others, or my views, which are based on, among other things, my experience and knowledge of the Debtors’ business and financial condition.

*Advisor and Investment Banker to the Debtor Effective as of the Petition Date, and (II) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-1 (the “Application”).* This Declaration is also submitted to comply with the applicable provisions of sections 327, 328(a), and 504 of the Bankruptcy Code, Bankruptcy Rules 2014(a), 2016, and 5002, and Local Rule 2014-1.

### **Houlihan Lokey’s Qualifications and Services**

3. The Houlihan Lokey Group (as defined below) is an internationally recognized investment banking and financial advisory firm, with offices worldwide and more than 1,800 professionals. Houlihan Lokey is a leader in providing such services to debtors, unsecured and secured creditors and other parties in interest involved with financially troubled companies both in and outside of bankruptcy. Houlihan Lokey has been, and is, involved in some of the largest restructurings in the United States, both out of court and in chapter 11 cases. Houlihan Lokey has been retained to provide investment banking and financial advisory services in, among other cases: *In re JOANN Inc.*, Case No. 24-10418 (Bankr. D. Del. Apr. 15, 2024); *In re Cano Health, Inc.*, Case No. 24-10164 (Bankr. D. Del. Mar. 22, 2024); *In re MVK FarmCo LLC*, Case No. 23-11721 (Bankr. D. Del. Dec. 6, 2023); *In re OSG Holdings, Inc.*, Case No. 23-90799 (Bankr. S.D. Tex. Nov. 17, 2023); *In re Carestream Health, Inc.*, Case No. 22-10778 (Bankr. D. Del. Oct. 7, 2022); *In re Revlon, Inc.*, Case No. 22-10760 (Bankr. S.D.N.Y. Aug. 23, 2022); *In re PWM Prop. Mgmt. LLC*, Case No. 21-11445 (Bankr. D. Del. Feb. 17, 2022); *In re Seadrill Ltd.*, Case No. 21-30427 (Bankr. S.D. Tex. May 21, 2021); *In re Guitar Ctr., Inc.*, Case No. 20-34656 (Bankr. E.D. Va. Dec. 16, 2020); *In re Skillsoft Corp.*, Case No. 20-11532 (Bankr. D. Del. July 21, 2020); *In re Exide Holdings, Inc.*, Case No. 20-11157 (Bankr. D. Del. July 16, 2020); and *In re Aceto Corp.*, Case No. 19-13448 (Bankr. D.N.J. Apr. 2, 2019).

4. Houlihan Lokey has agreed to provide investment banking and financial advisory services to the above-captioned debtors and debtors in possession (the “Debtors”) pursuant to the terms and conditions of the Engagement Letter between the Debtors and Houlihan Lokey (the “Engagement Letter”), a copy of which is attached to the Proposed Order as Exhibit 1.

5. In addition to myself, the principal professionals who are expected to render services to the Debtors are set forth on Schedule 3 attached hereto and incorporated herein by reference (the “Principal Professionals”).

6. Since its retention on May 13, 2025 and up to the Petition Date, Houlihan Lokey provided extensive prepetition services to the Debtors in preparation for the Debtors’ restructuring efforts, including assisting management in evaluating strategic alternatives, conducting extensive meetings and negotiations with various parties in interest, assisting the Debtors in developing a marketing strategy for the Debtors’ assets, leading outreach to potential buyers, facilitating extensive diligence for various parties in interest, including potential buyers and existing creditors, assisting the Debtors in evaluating and negotiating offers from potential buyers and liquidators, assisting in raising incremental capital for the Debtors, and providing additional financial advice and investment banking services in preparation for the filing of these chapter 11 cases.

7. As a result of the prepetition work performed on behalf of the Debtors, Houlihan Lokey has acquired significant knowledge of the Debtors and their businesses and is intimately familiar with the Debtors’ financial affairs, debt structure, operations, and related matters. In providing prepetition services to the Debtors, Houlihan Lokey has worked closely with the Debtors’ senior management and their other advisors and has familiarity with the other major stakeholders that are involved in these chapter 11 cases. Accordingly, Houlihan Lokey has developed relevant experience and expertise regarding the Debtors that (a) makes Houlihan Lokey

a natural selection as the Debtors' financial advisor and investment banker and (b) will assist Houlihan Lokey in providing effective and efficient services in these chapter 11 cases. Indeed, if the Debtors were required to retain an investment banker and financial advisor other than Houlihan Lokey in connection with these chapter 11 cases, the Debtors, their estates, and all parties in interest would be prejudiced by the time and expense necessary to familiarize another firm with the intricacies of the Debtors and their business operations.

8. Houlihan Lokey believes that its services will not duplicate the services that other professionals will be providing to the Debtors in these chapter 11 cases. Houlihan Lokey will use reasonable efforts to coordinate with the Debtors' other retained professionals to avoid unnecessary duplication of services.

#### **Houlihan Lokey's Compensation**

9. Houlihan Lokey believes that the Fee and Expense Structure is comparable to those generally charged by financial advisors and investment bankers of similar stature to Houlihan Lokey for comparable engagements, both in and out of bankruptcy proceedings, and reflects a balance between a fixed fee and a contingency amount tied to the consummation and closing of the transactions and services contemplated by the Debtors and Houlihan Lokey in the Engagement Letter.

10. The Fee and Expense Structure is consistent with Houlihan Lokey's normal and customary billing practices for comparably sized and complex cases and transactions, both in and out of bankruptcy proceedings, involving the services to be provided in connection with these chapter 11 cases. Moreover, the Fee and Expense Structure is consistent with and typical of arrangements entered into by Houlihan Lokey and other financial advisors and investment banks in connection with the rendering of comparable services to clients such as the Debtors.

11. Houlihan Lokey's restructuring expertise, as well as its capital markets knowledge, financing skills and mergers and acquisitions expertise, some or all of which may be required by the Debtors during the term of Houlihan Lokey's engagement, were important factors in determining the Fee and Expense Structure. The ultimate benefit to the Debtors derived from the services provided by Houlihan Lokey pursuant to the Engagement Letter cannot be measured by a reference to the number of hours expended by Houlihan Lokey's professionals.

12. The Debtors and Houlihan Lokey negotiated the Fee and Expense Structure to function as an interrelated, integrated unit corresponding to Houlihan Lokey's overall services. It would be contrary to the intention of Houlihan Lokey and the Debtors for any isolated component of the Fee and Expense Structure to be treated as sufficient consideration for any isolated portion of Houlihan Lokey's services. Instead, the Debtors and Houlihan Lokey intend that Houlihan Lokey's services be considered as a whole for which Houlihan Lokey is to be compensated by the Fee and Expense Structure in its entirety.

13. In light of the foregoing and given the numerous issues that Houlihan Lokey may be required to address in the performance of its services pursuant to the Engagement Letter, Houlihan Lokey's commitment to the variable level of time and effort necessary to address all such issues as they arise, and the market prices for Houlihan Lokey's services for both in court and out of court engagements of this nature, Houlihan Lokey believes that the Fee and Expense Structure is fair and reasonable and market-based under the standards set forth in section 328(a) of the Bankruptcy Code.

#### **Record Keeping and Applications for Compensation**

14. It is not the general practice of financial advisory and investment banking firms, including Houlihan Lokey, to keep detailed time records similar to those customarily kept by

attorneys and required by Local Rule 2016-1. Because Houlihan Lokey does not ordinarily maintain contemporaneous time records in one-tenth hour (0.1) increments or provide or conform to a schedule of hourly rates for professional services, Houlihan Lokey requests that it be excused from compliance with such requirements and instead should only be required to maintain time records in half-hour (0.5) increments setting forth, in a summary format, a reasonably detailed description of the services rendered by each professional and the amount of time spent on each date by each such individual in rendering services on behalf of the Debtors.

15. Houlihan Lokey will also maintain reasonably detailed records of any actual and necessary costs and expenses incurred in connection with the aforementioned services.

16. Houlihan Lokey's applications for compensation and expense reimbursement will be paid by the Debtors pursuant to the terms of the Engagement Letter and the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures established by the Court.

#### **Houlihan Lokey's Disinterestedness**

17. To determine its connections with parties in interest in these chapter 11 cases, Houlihan Lokey relied upon a list of entities that were identified to Houlihan Lokey by the Debtors and their representatives (each individually, an "Interested Party", and collectively, the "Interested Parties"). The Interested Parties are set forth on **Schedule 1** attached hereto and incorporated herein by reference.

18. I, or one or more of my designees, reviewed a report that was based on a comparison of this list of Interested Parties against certain internal databases of Houlihan Lokey, including Houlihan Lokey's client management information system. To the extent that this report revealed that certain Interested Parties (or their apparent affiliates or entities that Houlihan Lokey believes

to be affiliates, as the case may be) were current or former Houlihan Lokey Group clients that engaged a member of the Houlihan Lokey Group in the past three years (as of the date such report was generated) pursuant to a written engagement letter to provide services for which the Houlihan Lokey Group has received, or is expected to receive, fees, such parties are identified on **Schedule 2** attached hereto and incorporated herein by reference. To the extent that the aforementioned report revealed certain other connections with Interested Parties (or their apparent affiliates or entities that Houlihan Lokey believes to be affiliates, as the case may be), such parties may also be identified on **Schedule 2** or otherwise described or referenced (whether generally or specifically by name) elsewhere in this Declaration. **Schedule 2** is based upon the information contained in the aforementioned report and may not include information to the extent not included in, or not reflected in the results of Houlihan Lokey's review of, such report, or not otherwise identified by Houlihan Lokey.

19. Neither the term "connection," as used in Bankruptcy Rule 2014, nor the proper scope of a professional's search for a "connection," has been defined. I am therefore uncertain what this Court may consider a "connection" requiring disclosure.

20. Given the large number of Interested Parties, despite the efforts described herein, I am unable to state with certainty that every connection has been disclosed in this Declaration. In particular, among other things, members or certain employees of the Houlihan Lokey Group may have connections with Interested Parties or persons who are beneficial owners, affiliates, equity holders, and/or sponsors of certain Interested Parties; persons whose beneficial owners, affiliates, equity holders, and/or sponsors are Interested Parties; and persons who otherwise have connections with certain Interested Parties. Furthermore, the Debtors may have had, or currently have, customers, creditors, lenders, equity owners, competitors, and other parties with whom they



maintain business relationships that are parties in interest (but are not listed as Interested Parties), and with whom the Houlihan Lokey Group may have had, or may currently or in the future have, connections. In addition, new parties may become parties in interest and the Houlihan Lokey Group may have had, or may currently or in the future have, connections with such new parties in interest.

21. In addition:

- a) from time to time, Houlihan Lokey's Financial Restructuring Group, which is providing the services in this case, may have represented, may currently be representing, or may in the future represent, certain parties in interest in matters unrelated to these chapter 11 cases, either individually or as part of a representation of a committee or group of creditors, lenders, equity owners or other interest holders;
- b) Houlihan Lokey's Financial Restructuring Group, Houlihan Lokey, and the other subsidiaries of Houlihan Lokey's direct parent company, Houlihan Lokey, Inc., that are engaged in providing investment banking and financial advisory services globally (collectively, and together with Houlihan Lokey, Inc., the "Houlihan Lokey Group") provide services to a wide range of institutions and individuals and may have had, or may currently or in the future have, investment banking or financial advisory relationships with certain parties in interest;
- c) in the ordinary course of business, members or certain employees (or relatives of such employees) of the Houlihan Lokey Group, as well as investment funds in which any of them may have financial interests or with which they may co-invest, but over whose investment decisions such members or employees have no control, may (i) acquire, hold or sell, long or short positions, or trade or otherwise effect transactions, in debt, equity, and other securities and financial instruments (including bank loans and other obligations) of, or investments in, the Debtors or certain other parties in interest or have other relationships with such parties, and/or (ii) have mortgages, consumer loans, investment, brokerage accounts, or other banking, brokerage, or other customer relationships with institutions that are parties in interest or with funds sponsored by or affiliated with such parties. With respect to any such securities, financial instruments, investments, and/or customer relationships, all rights in respect of such securities, financial instruments, investments, and/or customer relationships, including any voting rights, will be exercised by the holder of the rights, in its sole discretion. Moreover, the Principal Professionals are subject to compliance mechanisms and policies and procedures designed to prevent confidential, non-public information from being improperly shared;

- d) Houlihan Lokey Financial Advisors, Inc., a direct subsidiary of Houlihan Lokey, Inc., among other things, provides valuation opinions on the securities, derivatives, and other financial instruments (which may have included, or may currently or in the future include, securities, derivatives, or other financial instruments of the Debtors) held by various business development companies, private equity funds, hedge funds, and other investment funds, primarily for financial reporting purposes, through its Portfolio Valuation and Fund Advisory Group. This work is unrelated to the financial advisory and investment banking services that Houlihan Lokey intends to provide in these chapter 11 cases. Moreover, there is an “Information Wall” between Houlihan Lokey Financial Advisors, Inc.’s Portfolio Valuation and Fund Advisory Group and Houlihan Lokey’s Financial Restructuring Group, including the Principal Professionals. This “Information Wall” includes technological barriers and policies and procedures designed to prevent confidential, non-public information and work product from being improperly shared;
- e) in the ordinary course of their business, members of the Houlihan Lokey Group from time to time discuss issues concerning stressed and distressed companies with such companies, their creditors, and their prospective creditors that are clients of the firm, that are referred to the firm in light of Houlihan Lokey’s reputation for covering such companies and/or relevant industry expertise, or with which the firm may otherwise be in contact. At the time of those contacts, typically it is not known whether any of these companies will actually file for bankruptcy, or if any of these creditors and/or prospective creditors will serve on any future official committee appointed in any such future bankruptcy case, or even be a creditor of the relevant estate in the event of a future bankruptcy. It is also Houlihan Lokey’s customary practice to communicate with and, when appropriate or requested, send materials to one or more of the 50 largest unsecured creditors identified by a debtor and who are, therefore, potential members of a creditors’ committee;
- f) members or certain employees of the Houlihan Lokey Group may have business associations with certain parties in interest, including attorneys, accountants, investment bankers, financial advisors, financial consultants, and other professional advisors, some of whom may represent certain of the parties in interest or be parties in interest. Members of the Houlihan Lokey Group may have appeared, or may currently or in the future appear, in numerous cases, proceedings or transactions involving, had or have mutual clients with, or had or have referral relationships with, these professionals. Furthermore, members of the Houlihan Lokey Group have been, and may currently or in the future be, represented or advised by accountants, auditors, attorneys, law firms, and other professionals, some of whom may be involved in these chapter 11 cases. In addition, members of the Houlihan Lokey Group may have worked, or may currently or in the future work, with, for, or opposite other professionals involved in these chapter 11 cases in matters unrelated to these chapter 11 cases;
- g) certain employees of the Houlihan Lokey Group may have been formerly employed by other investment banking, financial services, or other professional services firms that are among, or represent other parties that are among, certain of the parties in

interest. While employed by other firms, certain professionals presently employed by the Houlihan Lokey Group may have represented certain parties in interest;

- h) members of the Houlihan Lokey Group may be involved in litigation from time to time that may have involved, or may currently or in the future involve, entities that may be parties in interest. Also, certain of the parties in interest may have been, or may currently or in the future be, vendors or insurers of members of the Houlihan Lokey Group and/or have corporate or other business relationships with members of the Houlihan Lokey Group; and
- i) Houlihan Lokey served as financial advisor to a second lien noteholder in the Debtors' prior chapter 11 cases. Such representation is unrelated to these chapter 11 cases, and Houlihan Lokey does not, and will not, represent such entity in these chapter 11 cases or any related proceeding.

22. To the best of my knowledge and belief, other than as disclosed in this Declaration, neither Houlihan Lokey, nor I, nor any other Principal Professionals, holds or represents any interest materially adverse to the Debtors or their estates.

23. To the best of my knowledge and belief, other than as disclosed in this Declaration, Houlihan Lokey has not been retained to assist any Interested Party other than the Debtors on matters relating to, or in direct connection with, these chapter 11 cases.

24. In addition, other than as disclosed in this Declaration, I do not believe that any connection that the Houlihan Lokey Group may have with any Interested Party in connection with any unrelated matters, including those involving the parties identified on **Schedule 2**, or any of the matters set forth in paragraph 21 of this Declaration, constitutes an interest materially adverse to the interest of the estate or of any class of creditors or equity holders in these chapter 11 cases.

25. Other than as disclosed in this Declaration, I am not related to and, to the best of my knowledge and belief, no other Principal Professional is related to, any United States Bankruptcy Judge for this District or known employee in the United States Trustee's Office for this District.

26. Based on all of the foregoing, I believe that Houlihan Lokey is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code.

27. To the extent Houlihan Lokey discovers any material facts bearing on the matters described herein during the period of Houlihan Lokey’s retention, Houlihan Lokey undertakes to amend and supplement the information contained in the Application and this Declaration to disclose such facts.

28. During the ninety (90) days immediately preceding the Petition Date, the Debtors paid Houlihan Lokey \$780,621.07 in fees and \$9,715.04 in expense reimbursements, which includes \$2,500.00 paid on account of anticipated expenses. Other than as set forth herein, Houlihan Lokey did not receive any payments from the Debtors during the ninety (90) days immediately preceding the Petition Date.

29. As of the Petition Date, the Debtors did not owe Houlihan Lokey for any fees or expenses incurred prior to the Petition Date. It is possible that certain expenses that were incurred by Houlihan Lokey that are reimbursable under the terms of the Engagement Letter were not yet reflected on Houlihan Lokey’s books and records as of the Petition Date. Upon entry of an order approving the Application, Houlihan Lokey will waive any claim for such unreimbursed expenses in excess of amounts paid to Houlihan Lokey prepetition.

30. Houlihan Lokey has not shared or agreed to share any of its compensation from the Debtors with any other person, other than as permitted by section 504 of the Bankruptcy Code. If any such agreement is entered into, Houlihan Lokey has undertaken to amend and supplement the information contained in the Application and this Declaration to disclose the terms of any such agreement.

31. No promises have been received by Houlihan Lokey, or by any professionals engaged hereunder, as to compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief. Executed on this 29th day of August, 2025.

Dated: August 29, 2025

Respectfully submitted,

/s/ David Salemi

Name: David Salemi

Title: Managing Director  
Houlihan Lokey Capital, Inc.

**Schedule 1**

**Interested Parties List Provided by Debtors<sup>1</sup>**

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<sup>1</sup> Houlihan Lokey has limited its search to the Interested Parties listed on Schedule 1. Parent Companies, subsidiaries or other affiliates of Interested Parties have not been searched unless specifically noted.

## **SCHEDULE 1**

### **List of Schedules**

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	Debtors
1(b)	Known Affiliates
1(c)	Director/Officer
1(d)	Bankruptcy Professionals
1(e)	Banks/Lender/UCC Lien Parties/Administrative Agents
1(f)	Contract Counterparties
1(g)	Insurance
1(h)	Landlords
1(i)	Litigation
1(j)	Significant Equity Holders
1(k)	Surety & Letters of Credit Issuers/Beneficiaries
1(l)	Taxing Authority/Governmental/Regulatory Agencies
1(m)	Vendors
1(n)	Bankruptcy Judges
1(o)	Office of the United States Trustee
1(p)	363 Sale Parties
1(q)	Top 30 Creditors
1(r)	UCC Members
1(s)	UCC Professionals



## **SCHEDULE 1(a)**

### **Debtors**

BMS Distributing Corp.  
CBI Distributing Corp.  
Claire's Accessories UK Ltd.  
Claire's Boutiques Inc.  
Claire's Canada Corp.  
Claire's European Distribution Ltd.  
Claire's European Services Ltd.  
Claire's Gibraltar Holdings LLC  
Claire's Gibraltar Holdings Ltd.  
Claire's Holdings LLC  
Claire's Intellectual LLC  
Claire's Puerto Rico Corp.  
Claire's Stores Canada Corp.  
Claire's Stores Inc.  
Claire's Swiss Holdings II LLC  
Claire's Swiss Holdings LLC  
CLSIP Holdings LLC  
CLSIP LLC  
CSI Canada LLC

## **SCHEDULE 1(b)**

### **Known Affiliates**

BMS Fashion Corp.  
Claire's (Gibraltar) Holdings Ltd.  
Claire's (Gibraltar) Intermediate Holdings Ltd.  
Claire's Accessories Spain SLU  
Claire's Accessories UK Ltd.  
Claire's Accessories UK Ltd. French Branch  
Claire's Accessories UK Ltd. Irish Branch  
Claire's Austria GmbH  
Claire's Belgium BV  
Claire's China Services (Trust)  
Claire's Czech Republic sro  
Claire's European Distribution Ltd.  
Claire's European Services Ltd.  
Claire's France SAS  
Claire's Germany GmbH  
Claire's Gibraltar Holdings LLC  
Claire's Holdings Sarl  
Claire's Hungary Kft  
Claire's Italy SRL Unipersonale  
Claire's Luxembourg Holdings Sarl  
Claire's Luxembourg Sarl  
Claire's Netherlands BV  
Claire's Poland sp zoo  
Claire's Stores Canada Corp.  
Claire's Switzerland GmbH  
CSI Luxembourg Sarl  
CSI Luxembourg Sarl, Luxembourg, Zweigniederlassung Neuhausen am Rheinfall  
RSI International Ltd.  
Whiteclaire's Acessorios Portugal Unipessoal Lda.

## **SCHEDULE 1(c)**

### **Director/Officer**

Algaze, Samantha  
Annam, Shireesh  
Arenschield, George  
Bankov, Hristo  
Bauza, Carmen  
Best, Paul  
Bhatnagar, Priya  
Boen, David  
Brown, Stuart  
Bruns, DeAnn  
Chadha, Alisha  
Clark, Phillip  
Cramer, Chris  
Darer, Michael  
Deep, Rohit  
Diers, Peter  
Estime, Jerald  
Flint, Richard  
Gilliam, Paul  
Herenstein, Andrew  
Hurley, Meghan  
Kapoor, Rohit  
Ketel, Elizabeth  
Killion, Theo  
Lomow, Samantha  
McKeough, Brendan  
Peroni, Tina  
Porter, Maryann  
Reilly, Michele  
Rubinfeld, Arthur  
Sanders, Amy  
St. Clair, Bryan  
Stoddard, Suzanne  
Wells, David

**SCHEDULE 1(d)**

**Bankruptcy Professionals**

Alvarez & Marsal  
Houlihan Lokey Inc.  
Interpath Advisory Co.  
Kirkland & Ellis LLP  
Omni Agent Solutions  
Prosek LLC

## SCHEDULE 1(e)

### Banks/Lender/UCC Lien Parties/Administrative Agents

1st Bank	Eastern Bank
1st Summit Bank	Elliott Associates LP
American Bank	Elliott International LP
American Bank of Montana	Elliott Investment Management LP
American National Bank	Evolve Bank & Trust
Ameris Bank	Exchange Bank, The
Ankura Trust Co. LLC	F&M Bank
Arvest Bank	Farmers State Bank
AST JPMorgan Global Thematic	Fifth Third Bank NA
Bancfirst Corp.	First American Bank
Banco Popular of Puerto Rico	First Bank Kansas
BancorpSouth Inc.	First Bankers Trust Co. NA
Bangor Savings Bank	First Citizens Bank & Trust Co.
Bank Champaign NA	First Community Bank
Bank of America	First Farmers Bank & Trust Co.
Bank of America NA - NY	First Financial Bank
Bank of Hawaii Corp.	First Hawaiian Bank
Bank of Oklahoma	First Horizon Bank
Bank of the West	First Interstate Bank
BankFinancial Corp.	First Mid Bank & Trust NA
Banknorth	First National Bank
BMO Harris Bank	First National Bank of Ottawa
Border Bank	First United Bank
Bremer Bank NA	First Western Bank & Trust
Camden National Bank	Flagstar Bank NA
Cape Cod Five Cents Savings Bank	Franklin Savings Bank
Central Bank Boone County	German American Bank
Chase Lincoln	GIM Specialist Investment Funds
Chase Lincoln Host Bank	GIM Trust 2 - Senior Secured Loan Fund
Citibank NA	Goldman Sachs
Citizens Bank	Great Southern Bank
Citizens National Bank	Hancock Bank
City National Bank	Hawthorn Bank
Coast Central Corp.	Hickory Point Bank and Trust
Commerce Bank NA	Huntington National Bank
Community Bank	International Bank of Commerce
Community National Bank & Trust	Invesco
Core First Bank & Trust	Invesco Ltd.
Cornerstone Bank	Invsco-Invsco Gobal Strategic Income Fund
County Bank	Inwood National Bank
Desert Community Bank	Isabella Bank & Trust
Dubuque Bank & Trust Co.	

JP Morgan Investment Management Inc. -	Oaktree Principal Fund V
US	Oaktree Principal V Continuation Fund LP
JP Morgan Investment Management Inc. -	OCM LP Oaktree Principal Fund
IBM	Park National Bank
JPM	Peoples Bank
JPM- Advanced Series Trust Allocation	PlainsCapital Bank
High Yield Portfolio	PNC Bank NA
JPM - SEI Institutional Managed Target	Premier Bank
High Yield Bond	Premier Bank of Minnesota
JPM Chase Retirement Plan	Redwood
Jpm Core Plus Bond Fund	Redwood Drawdown Master Fund III LP
JPM Floating Rate Income Fund	Redwood Drawdown MF II LP
JPM Global Bond Opportunities Fund	Redwood Enhanced Income Corp.
JPM Im Ltd.-SEI Institutional	Redwood Master Fund Ltd.
JPM Income Builder Fund	Redwood Opportunity Master Fund Ltd.
JPM LVIP JP Morgan High Yield	Regions Bank
JPM Total Return Fundd	Rio Grande Bank
JPMorgan Chase Bank NA	S&T Bank
JPMorgan Commingled Pension Trust Fund	Simmons Bank
JPMorgan Global Strategic Bond Fund	South State Bank
JPMorgan High Yield Fund	STAR Financial Bank
JPMorgan Income Fund	State Bank
JPMorgan Strategic Income Opportunities	Synovus Bank
JPMorgan Unconstrained Debt Fund	TD Bank NA
KeyBank NA	Texas Bank & Trust Co.
Kirkwood Bank & Trust Co.	TH PU In For Social Security
Lake Region Bank of Commerce	Titan Bank NA
Lea County State Bank	Tri Counties Bank
M&T Bank Corp.	Truist Financial Corp.
MAM LP - Empire Secured Credit Funding	Trustco Bank NA
I	UMB Bank NA
Marathon Asset Management LP	Umpqua Bank
Monarch	United Bankshares Inc.
Monarch Capital Master Partners V-A LP	United Community Bank
Monarch Capital Master Partners VI LP	Valley National Bank
Monarch Debt Recovery Master	Vectra Bank
Monarch Debt Recovery Master Fund Ltd.	VR Advisory Services Ltd.
Morgan Stanley	VR Global Partners LP
Morgan Stanley Senior Fund Inc.	Wazee Street Capital Management LLC
Natwest Offshore Gibraltar Ltd.	Wazee Street Opportunities Fund
NBCUniversal Media LLC	Wells Fargo & Co.
NBT Bank NA	WesBanco Inc.
Neuberger Berman Holdings LLC	Wisely
Neuberger Berman Special Fund	Woodforest National Bank
Northway Bank	Wrentham Cooperative Bank
Oaktree Capital Management LP	

## SCHEDULE 1(f)

### Contract Counterparties

3Business.com Ltd.	Bioworld International (Shanghai)
ABG Accessories Inc.	Bioworld International Ltd.
Academy Fire Life Safety LLC	Bioworld Merch (NingA72:A118bo)
Accellor Inc.	BIP Candy & Toy UK Ltd.
Accessory Innovations (Shanghai)	Blackhawk Network Holdings Inc.
Accessory Innovations LLC	Blue Cross & Blue Shield of Illinois
Action Services Group Inc.	Blue Sky Designs Ltd.
Adobe Cloud	Blue Sky Designs Ltd. (Ningbo)
ADP GlobalView BV	Blue Yonder Inc.
ADP Inc.	Blueprint Coll (Ningbo)
ADP International Services BV	Blueprint HK Co. Ltd.
AdSwerve Inc.	Bodytecc Jewelry Factory Ltd. Co.
Air Labs Inc.	Bonkers Toy Co. (Shenzhen)
Algonomy Software	Bonkers Toy Co. LLC
Aliquantum International	Boomerang
Alshaya Trading Co. WLL	Brandsight Inc.
ALT. Fragrances	Broadstone
Alumatec Pacific Products	Brookfield
Ama Design International (Hong Kong)	Bupa Dental Services Ltd.
Anhui Tumoon Apparel Co. Ltd.	Bureau Veritas SA
Aon - Aon Risk Services Northeast Inc.	Business of Fashion Ltd., The
Aon Risk Services Northeast Inc.	Canada Life Assurance Co.
Aphmau	Canon Inc.
Aspire Systems Digital Transformation Inc.	Capitol Light
Atlassian Corp.	Carlson Fixtures
Attentive Mobile Inc.	Caticorn International Co. Ltd.
Aura Access (Haiphong)	Caticorn International Co. Ltd. (Haiphong)
Aura Accessories LLC	CBL
Aurora World Inc.	CBTS Technology Solutions LLC
Aurora World UK Ltd.	CCA Industries Inc.
Avalara Inc.	Centric Beauty (Haiphong)
Avid Floor Maintenance Inc.	Centric Beauty LLC
AXA PPP Healthcare Ltd.	Centric Socks LLC (Shanghai)
B&B Collection SRL	CenturyLink Communications LLC
Baker & McKenzie LLP	Character Options Ltd.
Baker Tilly Global Tax Solutions Ltd.	Chicago Consumables Inc.
Basic Fun Inc.	Click Distribution Ltd.
Basic Fun Inc. (Shanghai)	Clinical Health Technologies
Belfor USA Group Inc.	Cloudflare Inc.
Bendon Inc.	CMA Industrial Development Foundation
Beverly Hills (Qingdao)	Ltd.
Bill Me Later Inc.	ComData

ComPsych Corp.	Expeditors UK
Confiance Business Solutions Ltd.	Expeditors US
Confidence by GaBBY Goodwin	Experian Marketing Solutions LLC
Connoisseurs Products	Fantas-Eyes (Shanghai)
Contempo	Fantas-Eyes Inc.
Conveyor Craft Inc.	Fashion Angels
Coqueterias El Salvador	Fashion Angels (Ningbo)
Coqueterias Sociedad Anonima	Fast Forward (Shenzhen)
Cornerstone OnDemand Inc.	Fazit/LB Enterprise LLC
CradlePoint Inc.	Federal Express Corp.
Creme Shop, The	Fedex
Cuddle Barn (Shanghai)	Fifth Third Processing Solutions LLC
Cuddle Barn Inc.	FineLine Technologies Inc.
Cut From The Wild	Fio International
CyberArk Software Ltd.	Floormax USA
Dan Dee International (Shanghai)	Fortinet Inc.
Data ACS	France Lab Inc.
DealTracking	Frasier Sterling (Qingdao)
Deem/Tower Travel	Froid Express Holding SARL
Delta Dental of Illinois	FrontStreet FS
Descartes Systems Group Inc., The	Fu Wah Manufactory (Hong Kong)
DHL Group	FujiFilm Business Innovation Hong Kong Ltd.
Difuzed BV Fob	Funko UK Ltd.
Difuzed NA Inc. (Ningbo)	GEMC2 LLC (Shenzhen)
Disguise Ltd. (Land)	GEMC2 LLC/Blinger
DNC UK Ltd.	Getty Images
Dongguan Superstar Body Piercing Jewelry Factory	Global Payments Inc.
Dope Slimes LLC	Global Reponse LLC
DPD Europe/UK	Global Top Services (HK) Ltd.
Dragon Eyes	GloPotion
E & Q Fashion (Haiphong)	GMA Shanghai (SGH)
EA Logistics	Google Inc.
Eccolo Ltd.	Granite Telecommunications LLC
Eccolo Ltd. (Ningbo)	GSPANN Technologies Inc.
EES Global LLC	Half Moon Bay Ltd. (Fob)
Elegant Logistic Group Insurance	Hally Hair Inc.
ELF Co. Ltd. (Bangkok)	Hamee US Corp. (Shenzhen)
Ella Cosmetics	Hangzhou Kata Co. Ltd
Enterprise Rent A Car UK Ltd.	Health Equity
Envasado Xio (Valencia)	Heathside Trading Ltd.
Envasado Xiomara SLU	Helen Andrews Inc.
Evershine CRE (Hong Kong)	HER Accessories
Exalta Marcas SAPI de CV	Heritage Candy Co.
ExLogistics	HGC Global Communications Ltd.
Expeditors	High Intencity Corp.



High Intensity Fob  
 High Point Design LLC  
 Hilton, Paris  
 Hip Sing China Industrial Ltd.  
 HKBN Enterprise Solutions HK Ltd.  
 HKBN Enterprise Solutions Ltd.  
 Home & Nature  
 Honghu Leather Co. Ltd.  
 Hop Lik Container Service Ltd.  
 Horizon Group USA  
 Horizon GRP (Ningbo)  
 HTI Toys UK Ltd.  
 HYM International Co. Ltd.  
 Idea Group International (Hong Kong)  
 Imagine 8 Ltd.  
 Importadora Sparapks SAPI De CV  
 InComm  
 Incredible Nov (Shenzhen)  
 Indeed Inc.  
 Inked By Dani  
 Innovative Cosmetic (Shenzhen)  
 Innovative Cosmetic Concepts  
 Innovative Cosmetics (Kao)  
 Inspired Thinking Group (ITG) Ltd.  
 Inspired Thinking Group (US) Inc.  
 Intalytics/Kalibrate  
 Intertek Testing Services Hong Kong Ltd.  
 Inverness Corp.  
 J&D Brush Co. LLC  
 Jacmel Jewelry Inc.  
 JAS Logistics  
 Jay Franco Eur (Shanghai)  
 Jay Franco Europe Ltd.  
 Jaz Toys UK Ltd.  
 Jazwares LLC  
 Jennz LLC  
 Jennz LLC (Ningbo)  
 Jiangxi Meican (Ningbo)  
 Jiangxi Meican Industry & Trade Co. Ltd.  
 JM International Co. Ltd.  
 JM Silber Ltd. (Bangkok)  
 Johnson Controls Inc.  
 Juno Craft Co. Ltd.  
 Just Play (HK) Ltd.  
 Just Play (HK) Shanghai  
 Just Play (HK) Shenzhen

Kaiser Permanente  
 Kangaru Brands (Ningbo)  
 Kirker Europe Ltd.  
 KL Electric Co.  
 Klarna  
 Kojac Fashion (Qingdao)  
 Kojac Fashion Accessories Ltd.  
 Lakontra International (Hong Kong)  
 Lavender Sugar  
 LBS Group  
 Legacy Facility Maintenance Solutions  
 Lennox National Account Services LLC  
 Levy Realty Advisors Inc.  
 License 2 Play Toys LLC  
 LinkedIn Corp.  
 Liquid Glass (Qingdao)  
 Liquid Glass Body Jewelry LLC  
 Localoc Inc.  
 Localoc Inc. (Shenzhen)  
 Lofty Innovation Co. Ltd.  
 Long Yat Handbag Fty Ltd.  
 Lucent Product Inc.  
 Lucky Tree Co. (Hong Kong)  
 Macerich  
 Madiag SARL  
 Maintenance Vendors  
 Malliaris SA  
 ManageEngine  
 Manulife (International) Ltd.  
 Markwins Beauty Brands Inc.  
 Markwins Beauty Brands International  
 Marsh (Hong Kong) Ltd.  
 Maruyu  
 Mary Fashion Accessories Co. Ltd.  
 (Taiwan)  
 Master Toys & Novelties  
 Mastercard International Inc.  
 Measa  
 Mercer  
 Merchandise Vendors - Service & Product  
 Mermade Hair  
 MetLife Inc.  
 MGA Entertainment Inc.  
 MGA Entertainment UK Ltd.  
 Microsoft Azure Inc.  
 Microsoft EA

Mike Albert Leasing  
Minster  
Minster Computer Systems Ltd.  
Misirli UK Ltd.  
Montagne Jeunesse International Ltd.  
Mood Media Corp.  
Moose Toys LLC (Shenzhen)  
Moose Toys UK Ltd.  
Morning Charm Ltd.  
Moveable Inc.  
MRI Real Estate Software LLC  
My Sales LLC  
Natalia Marketing Corp. (Ningbo)  
New Clicks South Africa Proprietary Ltd.  
New Forum Enterprises Ltd.  
Newmark Group Inc.  
Ningbo Yekea Home Articles Co. Ltd.  
Novelty Express SA  
NPN360  
NPW Group (Shenzhen)  
Ogilvie Ltd.  
OLR  
One For Fun (Ningbo)  
One For Fun Ltd.  
Ooly LLC  
Operadora Sparapks SAPI De CV  
Optiv Security Inc.  
Oracle Financials  
Oracle Retail  
Orb Factory Ltd., The  
Original Additions (BP) Ltd.  
Orkin LLC  
OT Technology Inc.  
Ovative Group LLC  
Pacific Piercing Supply Inc.  
Pan Oceanic (Shanghai)  
Pantone Connect  
Pantone Swatches & Pantone Books  
Paypal Inc.  
Phoenix Manufacturing Co. Ltd.  
Pipsticks Inc.  
PMS International Group PLC  
Popsockets (Shenzhen)  
Prenax (WWD)  
Pretty Woman (GZH)  
Pretty Woman (New York)

Pretty Woman LLC  
Prime Mode Co. Ltd.  
ProLogis UK XXIV Sarl  
ProShip Inc.  
Protos Security  
PTL Systems Inc.  
Qingdao Collect Jewelry Co. Ltd.  
Qingdao Fineart & Craft Co. Ltd.  
Qingdao HGC Body Jewelry Co. Ltd.  
Qingdao Imperial Art Co.  
Qingdao Jinyuxianghe Jewelry Co. Ltd.  
Qingdao JY Fashion  
Qingdao Oasis Import & Export Co. Ltd.  
Qingdao S&J Jewelry Co. Ltd.  
Qingdao SH&C Fashion Jewelry Co. Ltd.  
Qingdao Shinsung Arts Crafts Co. Ltd.  
Qingdao World Money  
Qingdao Xujunhui Jewelry Co. Ltd.  
Qingdao YM Jewellery Co. Ltd.  
Radium Creation Ltd.  
Rare Beauty Brands Inc.  
Raytik Ltd.  
Real Packaging Co.  
RealtimeBoard Inc.  
Reflectiz Inc.  
Right Choice Exports  
Right Choice Exports (Delhi)  
Riosoft  
Riskified Inc.  
RMS  
RMS International (Ningbo)  
RMS International (USA) Inc.  
Roy Lowe & Sons Ltd.  
Rubies Enterprises Ltd.  
Rubies Masquerade Co. UK Ltd.  
Salesforce Inc.  
Salsify Inc.  
SAVVi  
Schylling Inc.  
Scopevisio Retail Solutions  
SDWorx  
Sebang Chain Co. (Qingdao)  
Sebang Chain Vina (Haiphong)  
ServiceChannel.com  
SGS Hong Kong Ltd.  
Shalom International

Shalom International (Ningbo)  
Shanghai East (Phnom Penh)  
Shanghai Style (Shanghai)  
SHC Direct LLC  
Shenzhen Three Champions Yuan Trading  
Co. Ltd.  
Shine Arts Crafts Co. Ltd.  
Shiny Goods Inc.  
ShopperTrak  
Silver Buffalo LLC  
Simba Smoby Toys UK Ltd.  
Simon  
Sisco Industries Ltd. (Haiphong)  
Skinny Dip Landed  
Skinnydip Ltd.  
Smartsheet Inc.  
Smile Gems  
Smilegems Ltd. (London)  
SNDZ Enterprise Corp. (Hong Kong)  
Sodexa SARL  
SOS Maintenance & Construction Ltd.  
Specialty Store Services  
Spin Master Inc.  
Spin Master Toys (Haiphong)  
Spin Master Toys Far East Ltd.  
Springdale Acoustics Inc.  
Sprout Social Inc.  
SPS Commerce Inc.  
Starlight ACC (Shanghai)  
Stickerbeans  
Stickerbeans (Ningbo)  
Stirrup Unlimited LLC  
Stor SL  
Stored Value Solutions Inc.  
Street Players  
Studex  
Studex UK Ltd.  
Sugar Luv  
Sunny Fashion Jewelry Co. Ltd. (Qingdao)  
Sunshine & Glitter  
Tair Jiuh Enterprise Co. Ltd.  
Tamantar Co.  
Temp Cooler LLC  
Theme  
Tong Yi Access (Hong Kong)  
Tradewin

TranzAct Technologies Inc.  
Travelux Ltd.  
Tree Hut  
Triangle Sign & Service LLC  
Triple-S Management Corp.  
TrueCommerce (Coventry) Ltd.  
TrueSource  
Tung Hing Plastic Manufactory Ltd.  
Two Boys Designs Inc.  
U&I Fashion (Haiphong)  
UCC Distributing Inc.  
UL Verification Services Inc.  
Urban Reform Realty  
US Bank NA  
USPA Access (Shenzhen)  
USPA Accessories LLC  
V&E Accessories Inc.  
VeriFone Inc.  
Viacom Inc.  
Viacom International Inc.  
Viff Ltd.  
Viff Ltd. (Shanghai)  
Vision Service Plan  
Vogue Digital  
Waitwhile Inc.  
Walmart Inc.  
Walton Signage Corp.  
Watsons Water  
WebFab LLC  
Wenzhou Eyestar Eyewear Co. Ltd.  
Wenzhou Pleasure Trade Co. Ltd.  
WGSN Ltd.  
Wide Harvest Investment Ltd.  
William Lamb Group Ltd.  
Wind Designs Ltd.  
WIS International  
Workday Inc.  
Workjam Inc.  
World of Sweets  
Worldline SA  
Yiwu Kingtai Trading Co. Ltd.  
Yiwu Volcano Arts & Crafts Co. Ltd.  
Yottaa Inc.  
Yumark Enterprises (Bangkok)  
Yumark Industries (Ningbo)  
Yumark Industries (Phnom Penh)

Zinio Online Magazine  
Zuru LLC (Shenzhen)  
Zuru UK Ltd.

## **SCHEDULE 1(g)**

### **Insurance**

AFCO Credit Corp.  
Affiliated FM Insurance Co.  
AGCS Marine Insurance Co.  
Allianz Engineering Inspection Services Ltd.  
Allianz Insurance PLC  
Aon Underwriting Managers  
Ascot Insurance Co.  
Axis Insurance Co.  
Beazley Insurance Co. Inc.  
Beazley Syndicate 2623/623  
Berkley Insurance Co.  
Continental Casualty Co.  
Continental Insurance Co., The  
Endurance American Insurance Co.  
Federal Insurance Co.  
FM Insurance Co. Ltd.  
FM Insurance Europe SA Luxembourg, Bern Branch  
Freedom Specialty Insurance Co.  
Greenwich Insurance Co.  
Illinois National Insurance Co.  
Liberty Mutual  
Lloyd's of London  
Mapfre Praico Insurance Co.  
Navigators Insurance Co.  
Ohio Casualty Insurance Co., The  
Starr Indemnity & Liability Co.  
US Specialty Insurance Co.  
Vienna Insurance Group AG  
XL Insurance America Inc.  
XL Specialty Insurance Co.  
Zurich Insurance Co. Ltd.  
Zurich Insurance PLC

## **SCHEDULE 1(h)**

### **Landlords**

16191576 Canada Inc.	CenterCal LLC
380 & 289 LP	Central Walk
4D Properties	Central Walk Tsawwassen
6800 Eastman Avenue LLC	CIM Group
863 Broadway LLC	City View Commercial
Abbell Associates LLC	CMG / Provost Group Inc.
Acadia Realty Trust	Coldwell Banker
AH Property Management LLC	Collett Management LLC
Alliance Health Inc.	Colliers International Asset Management
American Assets	Inc.
American Realty Capital LLC	Compass Retail
Apollo Net Lease Co. LLC	Continental Realty Corp.
Ashkenazy Acquisition Group	Cord Meyer Development LLC
Ashley Group	Cordano Co.
Avison Young	Coventry Mall Associates
Baldwin, Alexander	CPI Property Group
Barnett Properties Ltd.	Craig Realty Group
Bayer Properties LLC	Crawford Square
Bayfield Realty Advisors Inc.	Crescent Land Development Associates
BentallGreenOak	LLC
Bentley Mall Association	Crombie
Berengaria Development	CTO Realty Growth Inc.
Berkeley Mall LLC	Cushman & Wakefield
Berkowitz Development Group Inc.	Cushman & Wakefield Asset Services Inc.
BFW Howell Associates LLC	CW Capital Asset Management LLC
Bixby Bridge Capital	Cypress Equities Managed Services
Branson Landing	Daniel Corp.
Brazos TC - Partnership A LP	DCM Ltd. LLC
Brixmor Property Group Inc.	DDR Asset Management LLC
Brookfield	DDR Norte LLC SE
Burroughs & Chapin Co. Inc.	DDR Stone Oak Holdings LLC
Cadillac Fairview	DDR Urban LP
Cafaro	DeBartolo Holdings LLC
Cameron Crossing Inv. Ltd.	Dechomai Asset Trust Number Two LLC
Carroll/1709 Ltd.	DeRito Talking Stick North LLC
Casto	Dimond Center Holdings LLC
CBL	DiMucci Cos.
CBRE Inc.	DLC Management Corp.
Centennial Advisory Services LLC	DP Management LLC
Centennial Pueblo Mall Manager LLC	Dream Big Partners LLC
Centennial RE Co.	Druker Co. Ltd, The
Centennial Real Estate Management LLC	Edge Realty Group

Edwards Realty Group  
Equity One (Sheridan Plaza) LLC  
Erimar Realty LLC  
Ethan Conrad  
Euro Pro  
Fairbourne Properties  
Fameco  
Federal Realty Investment Trust  
Federal Realty OP LP  
Federal REIT  
Feil  
Feldman Equities of Arizona  
Festival Management Corp.  
FFO RE Advisors  
Fidelis Realty Partners Ltd.  
First Washington Realty Inc.  
Fishman Real Estate Group  
Forbes Cohen  
G&I IX Camp Creek Property LLC  
Gallatin Mall Group LLC  
Gateway Knollwood LLC  
Gemini Rosemont  
Gerrity Group LLC  
GJ Group Properties Inc.  
GK Development Inc.  
Goodman Realty Group  
GRE Management Services Inc.  
Great Plains Development  
Hall Road Crossing Owner LLC  
Hanford Mall  
Harlem Irving  
Harsch Investment  
Hauppauge Properties LLC  
Hendon  
Hines Global Income Trust Inc.  
Horizon Property Group  
Howard Hughes Corp., The  
Hull Property Group LLC  
IGP LLC  
Inland Real Estate Group of Cos. Inc., The  
International Growth Properties  
InvenTrust Property Management LLC  
Investec Real Estate Cos.  
Irvine Co.  
Irvine Co. LLC, The  
Ivanhoe Cambridge

Jim Wilson & Associates LLC  
Jimmy Jazz Inc.  
JJ Gumberg Co.  
Johnson Commercial Development  
Jones Lang Lasalle Americas Inc.  
Junction Boulevard Realty  
Karruli LLC  
Katz Properties Management LLC  
Kemper Development Co.  
KeyBank NA  
Kimco  
Kimco Realty Corp.  
Kinsley Properties  
Kite Realty  
Kohan Retail Investment Group  
Kohan/Summit Management  
Kotarides  
L3 Properties  
Lake Success Shopping Center LLC  
Lamar Cos.  
Lance-Kashian & Co.  
Legacy Cos., The  
Lerner  
Lewcon Retail LLC  
Lexington Co.  
Liberty Common 2018 LLC  
Little Rock Outlets Realty Holding LLC  
Lormax Stern Development Inc.  
Luan Investments  
M&J Wilkow Ltd.  
Macerich  
Madison Marquette Inc.  
Maley Co., The  
Mark T. Brennan & Associates  
Marx Realty LLC  
Mayaguez Mall  
MC Strauss & Co.  
McCOR Management  
McKnight Properties  
MCM Properties Ltd.  
MDN Development Inc.  
Merlone Geier Management LLC  
Metro National Corp.  
MGHerring Group Inc., The  
Mid America Real Estate-Wisconsin LLC  
Miromar

MLWD Inc.  
MMI Realty  
Moonbeam Capital Investments LLC  
Morguard  
Morrison Cos.  
NADG (US) General Partner Inc.  
Namdar Realty Group LLC  
New England Development Inc.  
New Market 1 LLC  
NewQuest Properties Ltd.  
Nicholas Investment Co.  
NLCO  
North Plains Mall Management LLC  
NorthPark Partners LP  
Northwest Target LLC  
Northwood Investors LLC  
Oakdale Property Partners LLC  
Olshan Properties  
Onni Group  
Opus Group, The  
Osborne Capital Group  
OTB Destination  
Out of the Box Ventures LLC  
Oxford In Trust For Square One  
Pace Properties Inc.  
Pacific Bridgewater Management PR LLC  
Pacific QKC Management PR LLC  
Pacific Retail Capital Partners LLC  
Palouse Mall LLC  
Pappas Investments Inc.  
Paramount Realty Services Inc.  
Patchogue Realty  
PCI Developments  
Pine Tree Commercial Realty LLC  
Pinnacle Leasing & Management LLC  
Plaza Las Americas  
Poag Shopping Centers LLC  
Poplin Place LLC  
Prairie Hills Mall LLC  
PREIT  
Prep Property Group Inc.  
Primaris REIT  
Prism Co.  
Propst Properties  
Providence Group  
Pyramid Management Group Inc.

QC East LLC  
QIC  
QuadReal Property Group LP  
Rainier Cos., The  
RAM Property Development LLC  
RBS Group  
RED Development  
Redico  
Redlands Joint Venture LLC  
Regency Centers LP  
Regis  
Related Retail Corp.  
Related Urban  
Rialto Capital Advisors LLC  
RioCan  
River West Management LLC  
RL Miami LP  
Robert B. Aikens & Associates LLC  
Robert Lynn Management Co.  
Robson Properties  
RockStep Capital LLC  
RREEF Alternative Investments  
SA Development Co. LP  
Saed Investments IV LLC  
Salthill Capital Corp.  
Santa Margarita Ventures LLC  
SARM Five Points Plaza LLC  
Satterfield-Helm Management Inc.  
Schnitzer Properties Management  
Schottenstein Property Group Inc.  
Seligman & Associates Inc.  
Seritage Growth Properties  
Settlers R1 Inc.  
SH UTE III LLC  
Shea Properties  
Shin Yen Retail Property Management LLC  
ShopCore Properties LP  
Silver Lake Center LLC  
Simon  
Site Centers  
Sizeler Realty Co. Inc.  
SL Nusbaum Realty Co.  
Smugglers Capital Corp.  
Sobert Realty Corp.  
Southport 2013 LLC  
SP Center LLC



Spectrum Realty  
Spinoso Management Group  
Spinoso Real Estate Group LLC  
Stark Enterprises LLC  
Starwood Capital Group  
Steiner & Associates Inc.  
Sterling Organization  
Stiles  
Stirling Properties Inc.  
Stockbridge Ohio LLC  
StreetMac  
Tabani Group Inc.  
Tanger Inc.  
Tanger Properties LP  
Taubman  
Terminus Properties Co. LLC  
TGA NAP  
THF ONC Development LLC  
Time Equities Inc.  
TKG Management  
Torrington Properties  
Trademark Properties  
Trioest Realty Advisors Inc.  
Triple Five  
Tucker Meridian, LLC  
Turnberry Associates Inc.  
United Properties Corp.  
University Mall Management Inc.  
Urban Edge Properties  
Urban Retail Properties  
USPG Portfolio Six LLC  
Vestar Property Management Co.  
Walmart Inc.  
Washington Prime Glimcher  
Wayne Towne Enterprises Ltd.  
Weigand-Omega Management Inc.  
West Acres Development  
Westcliff  
Westdale Properties  
Westfield Corp.  
Wilcox Savage  
Wilder Cos. Ltd., The  
Wilfid Brookhollow Associates  
Williams Jackson Ewing  
Wilmorite Management Group LLC  
WMG Meadows LLC

Wolfson Group Inc.  
Woodbury  
Woodmont  
Woodmont Co., The  
WS Asset Management Inc.  
WS Development  
Wulfe Management  
YAM Properties

**SCHEDULE 1(i)**

**Litigation**

Cuevas, Daniel  
I Pee Holdings  
Matthews, Amaya  
Pfeffer, Rachel  
Pout, Christian  
Riviera, Esmeralda  
Triventure  
Voivod, Michael

## **SCHEDULE 1(j)**

### **Significant Equity Holders**

Accessory Holdings LP  
Elliott Associates LP  
Elliott Management Corp.  
Ensemble Investment Holdings LLC  
Goldman Sachs & Co. LLC  
Monarch Alternative Capital LP  
Redwood Capital Management  
Vero, Ryan

## **SCHEDULE 1(k)**

### **Surety & Letters of Credit Issuers/Beneficiaries**

Citibank NA  
Credit Suisse Group AG  
Greenwich Insurance Co.  
Indian Harbor Insurance Co.  
Intact Financial Corp.  
JPMorgan Chase Bank NA  
One Beacon Insurance Co.  
Praetorian Insurance Co.  
QBE Insurance Corp.  
Stonington Insurance Co.  
Travelers Indemnity Co., The  
XL Insurance America Inc.  
XL Specialty Insurance Co.

**SCHEDULE 1(l)**

**Taxing Authority/Governmental/Regulatory Agencies**

Minnesota, State of

Texas, State of

## **SCHEDULE 1(m)**

### **Vendors**

11:11 Media LLC	Bonkers Toy Co. LLC
1401 Greenbrier Parkway LLC	Bonnis Properties (Robson) Inc.
21245 26 Ave. LLC	BPR Cumulus LLC
863 Broadway LLC	BPR-FF LLC
Accellor Inc.	Brandon (Tampa) LP
Accenture International BV	BRE/Pearlridge LLC
Accessory Innovations LLC	Bridgewater Commons Mall II LLC
Acosta Sales & Marketing Ltd.	Brinton Security Services LLC
ADP Inc.	Broadstone Net Lease LLC
Afco Direct	Brookfield Property Partners LP
Alamance Retail LLC	Brooklyn Kings Plaza LLC
Alderwood Mall Holding LLC	Burbank, City of (CA), Fire Department
Algonomy Software	Cadillac Fairview Corp., The
Alvarez & Marsal Holdings LLC	California, State of, Dmv, Account
Ama Design International Co. Ltd.	Processing Unit
Ameream LLC	Cameron Advertising Displays Ltd.
American Digital Corp.	Canada, Government of, Border Service
American Door & Dock Inc.	Agency
Aon Risk Services	Canon Solutions America Inc.
Arrowhead Towne Center LLC	Capitol Light
Aspire Systems Inc.	Carlson Store Fixtures
Asset Management Technologies Ltd.	CBL & Associates LP
Attentive Mobile Inc.	CBL-T-C LLC
Audit-Tel	CBRE Inc.
Aurora World Inc.	CDW LLC
Aventura Mall Venture	Centric Beauty LLC
B. Brothers Broadway Realty LLC	Challenger Gray & Christmas Inc.
Baker & Hostetler LLP	Chicago Consumables Inc.
Basic Fun Inc.	Christiana Acquisition LLC
Battlefield Mall	Claire's Stores (401-K)
Baybrook Mall	Clinical Health Technologies
BDO USA LLP	Collegiate MDSE Group
Bellwether Properties of South Carolina LP	Columbia Mall Partnership
Benmoore Construction Group, The	Comdata Inc.
Berkeley Research Group LLC	Compucom System Inc.
Beverly Hills Teddy Bear Co.	Cornerstone OnDemand Inc.
BH Concept Inc.	Corp Del FSE
Big Apple Corp.	Crawford, County of (PA), Tax Collector
Bioworld Merchandising Inc.	Creme Shop, The
Blue Yonder Inc.	Crombie Reit
Blueprint Collections Ltd.	Crystal Run Galleria LLC
Bohannon Development Co.	Cuddle Barn Inc.

Cuerdon, David O.  
Culver City Mall LLC  
Data Solutions LLC  
DavroPM Ltd.  
Delta Dental Association  
Dennis, Ashley  
DLA Piper LLP (US)  
DMB Holdings LLC  
Dope Slimes LLC  
E&Q  
Easton Town Center II LLC  
Eurest Dining Services  
Evershine Creations Inc.  
Exegistics Inc.  
Fashion Centre Mall LLC  
Femspro Incorporated  
Forbes Taubman Orlando LLC  
Fordham, Amber  
France Lab Inc.  
Frontstreet Facility Solutions  
Fu Wah Manufactory Ltd.  
Gailliard, Alida  
Gallagher Bassett Services Inc.  
Gateway Center Phase II  
General Growth Properties Inc.  
GGP Homart II LLC  
GGP LP  
GGP Staten Island Mall LLC  
GGP/Homart II LLC  
GGPLP LLC  
GGPLP Real Estate Inc.  
GGP-TRS LLC  
GLO Document Solution Division  
Global Response LLC  
GMV (Mall) Owner LLC  
Google Inc.  
Grant Thornton LLP  
Great-West Life Assurance Co., The  
Haak, Lily  
Harvest Forecast  
HER Accessories Ltd.  
Herbst, Dan  
Heritage Candy Co. Inc.  
High Intensity Corp.  
Hip Sing Association, The  
Hirewell Inc.

Horizon Group USA  
Houston Galleria, The  
HRE Fund IV LP  
Hull Property Group LLC  
HYM International Co. Ltd.  
Hyperion LA  
Idaho, State of, Tax Commission  
Idea Group  
Innovative Cosmetics  
Insight Direct USA Inc.  
Inspired Thinking  
InteQ Corp.  
Inverness  
Irvine Co. LLC, The  
Ivanhoe Cambridge II Inc.  
Ivanhoe Cambridge Inc.  
J.M. Siber Ltd. Part  
Jackson Lewis PC  
Jacmel Jewelry Inc.  
Jazwares LLC  
Jennz LLC  
Jiangxi Meican  
JMCR Sherman LP  
Jordan Creek Joint Venture LLC  
JPMorgan Chase Bank NA  
JPMorgan Chase Commercial Banking  
Just Play (HK) Ltd.  
KBR Shawnee Mall Capital LLC  
Keter Environmental Service Inc.  
Kojac Fashion Accessories Ltd.  
Korn Ferry US  
KP IV Navy LLC  
La-Kontra Corp.  
Lennox Industries Inc.  
License 2 Play Toys LLC  
Life Insurance Co. of North America  
LS BC 2 LLC  
Macerich Co., The  
Macerich Partnership LP, The  
Macerich Vintage Faire LP  
MACWH LP  
Madiba Inc.  
Mall at Smith Haven LLC  
Mary Fashion Accessories Ent. Co. Ltd.  
Master Toys & Novelties Inc.  
Matson Navigation Co.

Mayfair Hotel Supply Co.  
McKinsey & Co. Inc.  
Meadowood Mall SPE LLC  
Metropolitan Life Insurance Co.  
MGA Entertainment Inc.  
Microsoft Corp.  
Mike Albert Leasing Inc.  
Mills At Jersey Gardens/JG, The  
Minnesota, State of, Department of Revenue  
Miracle International Group Ltd.  
MJC International Group LLC  
Moac Mall Holdings LLC  
Mood Media  
Moose Toys LLC  
Morguard Investments Ltd.  
Morguard Real Estate Investment Trust  
Morning Charm Ltd.  
Mouri Tech LLC  
Movable Ink Inc.  
Moveable Inc.  
Nest International Inc.  
Nowe Media  
NP Digital  
NPN360 Inc.  
OLR America Inc.  
One For Fun Ltd.  
Ontario Mills Ltd.  
Ontrea Inc.  
Opry Mills Mall LP  
Oracle America Inc.  
Orland LP  
Oshkosh, City of (WI)  
Ovative Group LLC  
Oxford In Trust For Square One  
Pachulski Stang Ziehl & Jones LLP  
Pacific Premier Retail LLC  
Pantone LLC  
Penn Square Mall LP  
Penta Group LLC  
Perron-Roetters  
Pheasant Lane Realty Trust  
Phoenix Manufacturing Inc.  
Pinterest Inc.  
Pipsticks Inc.  
Plaza Las Americas Inc.  
Popsockets

Powerone Electrical Contracting Inc.  
Preit Associates LP  
Premium Outlets Partners LP  
Premium Retail Services LLC  
Pretty Woman LLC  
Primaris Management Inc.  
Prosek Partners Ltd.  
Proudfoot, Leroy  
Qingdao Classic Co. Ltd.  
Qingdao Collect Jewelry Co. Ltd.  
Qingdao HGC Body Jewelry Co. Ltd.  
Qingdao Renfeng Jewellery Co. Ltd.  
Qingdao S&J Jewelry Co. Ltd.  
Qingdao Shinsung Arts & Crafts Co. Ltd.  
Qingdao Wish Tree Crafts Co. Ltd.  
Qingdao YM Jewellery Co. Ltd.  
QRPG LP  
Queens Center SPE LLC  
RCS Real Estate Advisors  
Reams Enterprises Inc.  
Reed, Melissa  
Retail Property Trust, The  
Riderwood USA  
Right Choice Exports  
Rithum LLC  
Roseville Shoppingtown LLC  
Rouse Properties LP  
RR Donnelley & Sons Co.  
RSI International Ltd.  
Safetech Enterprises Corp.  
Salesforce.com Inc.  
Scarborough Town Centre  
SDG Dadeland Association Inc.  
Sebang Chain Co. Ltd.  
Sebastian, County of (AR), Tax Collector  
Securitas Technology  
Servicechannel.com Inc.  
SG Summit LLC  
Shadow Public Relations Inc.  
Shalom International  
Shasta Realty LLC  
Shoppertrak RCT LLC  
Shopping Center Associates  
Simon Property Group (TX) LP  
Simon Property Group LP  
Simpson Thacher & Bartlett LLP



Skinnydip Ltd.  
Somerset Collection LP  
SOS Maintenance Inc.  
Southland Holding I LLC  
Southpark Mall Realty  
Specialty Store Services  
Spencer Stuart Inc.  
Spin Master Far East  
Squire Patton Boggs (US) LLP  
Sreg White Marsh Mall LLC  
St Judes Children's Research Hospital  
St. John's Town Center LLC  
Staples Inc.  
Stein Saks pllc  
Stickerbeans  
Stonebriar Mall LLC  
Studex Corp.  
Sun Life Financial Inc.  
Sunrise Mills MLP LP  
Super League Enterprise Inc.  
Superstar  
Tacoma Mall Partnership  
Tair JiuH Enterprise Co. Ltd.  
Tanger Properties LP  
Tanger Properties Ltd.  
Tangoe Inc.  
Tangoe Inc. 742  
TB Mall at UTC LLC  
Terrell Outlets LLC  
Tierney Gearon Photography  
Tomoka25 Ashley Park LLC  
Tongyi Accessories Co. Ltd.  
Transier, K. Melissa  
Transier, William L.  
TranzAct Technologies  
TranzAct Technologies Inc.  
Triangle Sign & Service  
Truesource LLC  
Trumbull Shopping Center #2LLC  
Tysons Corner Holdings LLC  
UCC Distribution Inc.  
UHC Construction Services Inc.  
United Techno Solutions Inc.  
UPS Supply Chain Solutions Inc.  
US Bank Corporate Payment  
US Centennial Malls Joint Venture LLC

USPA Accessories LLC  
Valley Mall LLC  
VF Mall LLC  
Viff Ltd.  
Viking Rideau Corp.  
Walmart Inc.  
Wal-Mart Stores East LP  
Warehouse Direct Inc.  
Watershed Technology Inc.  
WEA Southcenter LLC  
WebFab LLC  
West Edmonton Mall Property Inc.  
West Farms Mall LLC  
West Town Mall LLC  
Westcor Realty Ltd.  
Westfield, City of (IN), Police Department  
Westland Garden State Plaza LP  
Willowbrook Mall Holding  
Wilmington, City of (IL)  
WIS International  
Woodfield Mall LLC  
Woodland Hills Mall LLC  
Workday Inc.  
Workjam Inc.  
XL Specialty Insurance Co.  
Zambrano, Evelynmar  
Zuru LLC

## **SCHEDULE 1(n)**

### **Bankruptcy Judges**

Dorsey, John T.  
Goldblatt, Craig T.  
Horan, Thomas M.  
Owens, Karen B.  
Shannon, Brendan  
Silverstein, Laurie Selber  
Stickles, J. Kate  
Walrath, Mary F.

**SCHEDULE 1(o)**

**Office of the United States Trustee**

Attix, Lauren  
Bates, Malcom M.  
Casey, Linda  
Cudia, Joseph  
Dice, Holly  
Dortch, Shakima L.  
Fox, Timothy J., Jr.  
Girello, Michael  
Green, Christine  
Hackman, Benjamin  
Jones, Nyanquoi  
Konde, Hawa  
Leamy, Jane  
Lipshie, Jonathan  
McCollum, Hannah M.  
McMahon, Joseph  
Nyaku, Jonathan  
O'Malley, James R.  
Richenderfer, Linda  
Schepacarter, Richard  
Serrano, Edith A.  
Thomas, Elizabeth  
Varga, Andrew  
Wynn, Dion

**SCHEDULE 1(p)**

**363 Sale Parties**

Ames Watson Capital LLC  
Hilco (HMR)  
[CONFIDENTIAL]

## **SCHEDULE 1(q)**

### **Top 30 Creditors**

Accellor Inc.  
Accessory Innovations LLC  
Algonomy Software  
Aurora World Inc.  
Benmoore Construction Group, The  
BPR-FF LLC  
Brookfield Property Partners LP  
CBRE Inc.  
Centric Beauty LLC  
Creme Shop, The  
Exegistics Inc.  
France Lab Inc.  
Frontstreet Facility Solutions  
Google Inc.  
Grant Thornton LLP  
Heritage Candy Co. Inc.  
Idea Group International (Hong Kong)  
Inspired Thinking  
Kojac Fashion Accessories Ltd.  
Lennox Industries Inc.  
Macerich Co., The  
Mastercard International Inc.  
Microsoft Corp.  
MJC International Group LLC  
Optiv Security Inc.  
Ovative Group LLC  
Premium Outlet Partners LP  
Premium Retail Services LLC  
Retail Property Trust, The  
Simon Property Group LP  
Studex Corp.  
Tanger Properties Ltd.  
United Techno Solutions Inc.  
UPS Supply Chain Solutions Inc.  
Waitwhile Inc.  
Walmart Inc.  
Workday Inc.

## **SCHEDULE 1(r)**

### **UCC Members**

Accellor Inc.  
Brookfield Properties Retail Inc.  
Inspired Thinking  
Studex Corp.  
Tanger Management LLC  
Yumark Enterprises Corp.

**SCHEDULE 1(s)**

**UCC Professionals**

Cole Schotz PC  
McDermott Will & Schulte LLP  
Province LLC

**Schedule 2****Match List<sup>1</sup>**

Interested Party	Business Line
[Confidential]	FVA - Closed
Alliance	CF - Active; FVA - Active; FVA - Closed; FR - Closed
Alvarez & Marsal	CF - Active; CF - Closed; FVA - Closed; FR - Active
ALVAREZ & MARSAL HOLDINGS, LLC	CF - Active; CF - Closed; FVA - Closed; FR - Active
AMEREAM LLC	FR - Closed
American Assets	FVA - Active; FVA - Closed
American Realty Capital	CF - Closed
AMERICAN BANK	FVA - Active
Ankura Trust Company, LLC	FVA - Active
[Confidential]	CF - Closed; FVA - Active; FVA - Closed; FR - Active; FR - Closed
ARVEST BANK	FVA - Active; FVA - Closed
[Confidential]	CF - Closed
[Confidential]	CF - Active
Avalara, Inc.	FVA - Active
BAKER & HOSTETLER LLP	FVA - Active; FVA - Closed
BAKER & MCKENZIE LLP	FR - Closed
[Confidential]	FVA - Active
BDO USA, LLP	FVA - Closed
Bank of America	FVA - Active; FR - Closed
[Confidential]	FVA - Active; FVA - Closed
BentallGreenOak	FVA - Active
Blue Cross and Blue Shield of Illinois - HEALTH CARE SVCS. CORPORATION	FR - Active
[Confidential]	CF - Active; FVA - Active
BofA	FVA - Active; FR - Active; FR - Closed
Boomerang	FVA - Closed
[Confidential]	FVA - Active; FVA - Closed; FR - Active; FR - Closed
Broadstone	FVA - Closed; CF - Closed
Brookfield	CF - Closed; FVA - Active
BROOKFIELD PROPERTY PARTNERS L.P.	FVA - Active

<sup>1</sup> Reflects active engagements across Houlihan Lokey's business lines: Corporate Finance (CF), Financial and Valuation Advisory (FVA), and Financial Restructuring (FR). Also includes disclosures on engagements within the last three (3) years of the Petition Date that have closed.



[Confidential]	FVA - Active
Canon	CF - Closed
[Confidential]	CF - Active; FVA - Active; FVA - Closed; FR - Active; FR - Closed
CenturyLink Communications, LLC d/b/a Lumen Technologies	FR - Closed
CITIBANK, N.A.	FVA - Active; FVA - Closed; FR - Closed
CITY NATIONAL BANK	FVA - Closed
CMG / Provost Group, Inc.	CF - Closed
Cole Schotz PC	FVA - Closed
Colliers International Asset Management; Inc	FVA - Closed
ComData COMDATA INC., COMDATA INC.D/B/A STORED VALUE	FR - Closed
ComPsych	FVA - Active
Continental	CF - Closed; FVA - Active; FVA - Closed; FR - Closed
Continental Casualty Company (CNA)	CF - Closed; FVA - Active; FVA - Closed; FR - Closed
CREDIT SUISSE	FVA - Active; FVA - Closed; FR - Active; FR - Closed
DLA PIPER LLP	FVA - Closed
EASTERN BANK	FVA - Closed
Elliott	CF - Closed; FVA - Closed; FR - Closed
ELLIOTT ASSOCIATES, L.P.	CF - Closed; FVA - Closed; FR - Closed
Elliott Management Corporation	CF - Closed; FVA - Closed; FR - Closed
FIRST NATIONAL BANK	FVA - Closed
Funko Uk Ltd	FVA - Closed
[Confidential]	FVA - Active; FVA - Closed
Goldman Sachs	CF - Active; FVA - Active; FVA - Closed; FR - Active; FR - Closed
GOLDMAN SACHS & CO LLC	CF - Active; FVA - Active; FVA - Closed; FR - Active; FR - Closed
GOOGLE INC	FVA - Closed
GRANT THORNTON LLP	FVA - Active; FVA - Closed
Hilco (EU)	FVA - Active; FVA - Closed
Hilco (HMR)	FVA - Active; FR - Closed
HUNTINGTON NATIONAL BANK	FVA - Closed
InComm	FVA - Active; FVA - Closed
Invesco	FVA - Active; FR - Active; FR - Closed
Investec Real Estate Companies	FR - Closed
J P MORGAN CHASE COMMERCIAL	FVA - Active; FVA - Closed; FR - Active; FR - Closed

JPM TOTAL RETURN FD	FVA - Active; FVA - Closed; FR - Active; FR - Closed
JPMorgan Plc	FVA - Active; FVA - Closed; FR - Active; FR - Closed
Johnson Controls Inc.	FVA - Active
KETER ENVIROMENTAL SERV.,INC	FR - Closed
KEY BANK	FVA - Closed
KeyBank National Association	FVA - Closed
Kirkland & Ellis	FVA - Active; FVA - Closed; FR - Active; FR - Closed
KIRKWOOD BANK & TRUST	FVA - Active
Lexington Co.	FVA - Active; FVA - Closed
Liberty Mutual	FVA - Active
Macerich	FVA - Closed
Manulife	FR - Active; FR - Closed
Marathon	CF - Closed; FVA - Closed; FR - Active; FR - Closed
McDermott Will & Schulte	FVA - Active; FVA - Closed
MCKINSEY & COMPANY, INC.	FR - Active
MetLife	FR - Closed
Mid America	CF - Active; FVA - Active
Monarch	FVA - Active; FVA - Closed; FR - Closed
Monarch Alternative Capital LP	FVA - Active; FVA - Closed; FR - Closed
MOOD MEDIA	CF - Closed
Mood Media Corporation	CF - Closed
MORGAN STANLEY SR FD INC	CF - Closed; FVA - Active; FVA - Closed; FR - Active; FR - Closed
MOVABLE INK	FVA - Closed
[Confidential]	CF - Closed
Neuberger	FVA - Active; FVA - Closed; FR - Active; FR - Closed
NB - NEUBERGER BERMAN SPECIAL	FVA - Active; FVA - Closed; FR - Active; FR - Closed
NBC	FVA - Active
Oaktree	CF - Closed; FVA - Active; FVA - Closed; FR - Active; FR - Closed
OCM LP -OAKTREE PRINCIPAL FUND	CF - Closed; FVA - Active; FVA - Closed
Onni Group	FVA - Closed
[Confidential]	CF - Closed
Opus	FVA - Closed
PEOPLES BANK	FVA - Closed
PINTEREST, INC.	FVA - Closed
PREIT	FR - Closed
PREIT ASSOCIATES LP	FR - Closed

Providence Group	FVA - Active; FVA - Closed
Pyramid	FVA - Closed
RED Development	FVA - Closed
Redwood	FVA - Closed
Redwood Capital Management, LLC	FVA - Closed; FR - Active; FR - Closed
Rialto Capital Advisors, LLC	FVA - Closed
RREEF Alternative Investments	FVA - Active; FVA - Closed
Salesforce	CF - Closed; FVA - Closed
SALESFORCE.COM.INC.	CF - Closed; FVA - Closed
SHASTA REALTY LLC	FVA - Closed
SIMPSON THACHER & BARTLETT LLP	FVA - Closed; FR - Closed
Site Centers	FVA - Closed
Starwood Capital Group	FVA - Closed; FR - Closed
Sterling Organization	CF - Active; FVA - Active; FVA - Closed
Stirling Properties; Inc.	CF - Closed
[Confidential]	FVA - Active; FR - Closed
TANGOE, INC. 742	FVA - Closed
The Continental Insurance Company (CNA)	CF - Closed; FVA - Active; FVA - Closed; FR - Closed
The Howard Hughes Corporation	FVA - Active; FVA - Closed
THE MACERICH COMPANY	FVA - Closed
THE MACERICH PARTNERSHIP LP	FVA - Closed
TITAN BANK	CF - Closed; FVA - Active; FVA - Closed
[Confidential]	FVA - Active; FVA - Closed; FR - Active; FR - Closed
Triple Five	FR - Closed
TrueCommerce (Coventry) Limited	FVA - Closed
TRUIST	FVA - Active
TRUSTCO BANK	CF - Closed
UMB BANK	FVA - Closed; FR - Active; FR - Closed
UNITED BANK	FVA - Closed
US BANK CORPORATE PAYMENT	FVA - Closed; FR - Closed
VALLEY NATIONAL BANK	FVA - Closed
Vestar	FVA - Closed
VR	FR - Active; FR - Closed
VR GLOBAL PTNRS LP	FR - Active; FR - Closed
Walmart	FVA - Closed
WALMART INC.	FVA - Closed
WAREHOUSE DIRECT,INC.	FVA - Closed
WELLS FARGO	FVA - Active; FVA - Closed; FR - Closed
WOODFOREST	FVA - Closed

**Schedule 3****Principal Professionals**

<b>Professional</b>	<b>Role</b>
Saul Burian	Managing Director
Steven Tishman	Managing Director, Global Head of M&A Group
David Salemi	Managing Director
David Cumming	Director
Joseph Ebb	Vice President
Yitzchak Zev Litwin	Associate
Gregory Preiser	Associate
Dylan Kelly	Financial Analyst
Joanna Liu	Financial Analyst